



WILL WRITING

INFORMATION PACK

Delivers peace of mind for employees and their loved ones

WILL WRITING - AN IMPORTANT SERVICE AT A REASONABLE PRICE

Scheme overview

Having a will written will help to protect loved ones' futures and ensure that property and possessions are passed onto them.

Important decisions and requirements can be documented within a will to be carried out when the time comes such as: funeral desires, appointment of guardians for children, protecting unmarried partners and minimising Inheritance Tax. Without a will, possessions will have the Rules of Intestacy applied; these rules follow the family tree in a strict order of priority.

Our Will Writing service is available for employees to work with a qualified solicitor to produce a will at a discounted price.

Packages

Single will - a solicitor produces a will for an individual, offering impartial and professional advice, including Inheritance Tax mitigation.

Double will - this is the same as the single will option made for a couple.

Care home planning - a helpful addition to a will. When a home is jointly owned and one person dies, the house is normally passed to the survivor. If the survivor then goes into care, most of the equity could be used to pay nursing home fees.

Discretionary trusts - solicitors can look after the administration, setting up and taxation aspects of any trust individuals want to establish.





How does it work?

Setting up and administering the scheme is a quick and simple process. Any employee wishing to take advantage of the scheme simply pays a one-off low cost fee and they will be put in touch with a qualified solicitor to arrange the writing of the will in convenient sessions.

Benefits for employers:

- Offer this valuable service as part of the organisation's employee benefits package free of charge
- Inform employees about wills and how important it is to have one

Benefits for employees:

- Written by a qualified solicitor, employees can be assured that their will is valid and appropriate to their needs
- Available for a one-off, low-cost fee. Legal costs will not spiral and employees save money compared to seeking a will writing service themselves
- Free storage of wills in the solicitor's strong room
- Employees can benefit from other guidance including; lasting powers of attorney, nursing home fee protection, transfers of property and tax planning using the same solicitor for all of their needs

MORE INFORMATION

Busy Bees Benefits offers a range of other employee and employer benefits:

Childcare Vouchers - Cycle to Work - Car Leasing
Retail Discounts - Employee Assistance Programme (EAP)
Employment Law - Health Cash Plan
Hospital Treatment Insurance - Group Life
Group Income Protection - Group Critical Illness

Busy Bees Benefits Limited, is registered in England and Wales with company number 06758298. Registered office: Busy Bees at Latchford House, Shenstone Business Park, Lynn Lane, Shenstone, Staffordshire, WS14 0SB, UNITED KINGDOM. Authorised and regulated by the Financial Conduct Authority.



If you would like more information and to discuss your organisation's individual needs, please contact us:

T: 0330 333 9100

E: information@busybeesbenefits.com

W: www.busybeesbenefits.com